



1 May 2025

Conversion of Convertible Notes in E&P Financial Group Limited

E&P Financial Group Limited (**Company**) advises that on 1 May 2025, 75,000 of the 125,000 convertible notes issued by the Company on 1 November 2024 have automatically converted into fully paid ordinary shares. Accordingly, 7,211,584 attaching options are now exercisable at an exercise price of \$0.52 per option.

The remaining 50,000 convertible notes on issue are scheduled to convert to ordinary shares on 17 June 2025, at which point a further 4,807,694 options will become exercisable.

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About E&P Financial Group Limited

E&P Financial Group (E&P) delivers financial services across wealth management, corporate advisory, institutional sales and trading and research. In E&P Wealth, we provide tailored advice and services to build, manage and preserve our clients' wealth. In E&P Capital, we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage assets across international equities and private equity.