



25 February 2026

E&P Financial Group Limited Announces Intention to Operate Tender Window via FCX

E&P Financial Group Limited (ACN 609 913 457) (**E&P**, or the **Company**) is pleased to announce its intention to operate a tender window for ordinary shares in the Company (**Shares**) via the FCX Platform (**FCX**) following the release of the Company's 1H26 Financial Result on Tuesday, 10 March 2026. The E&P Board of Directors (**Board**) retains full discretion to amend, delay or not proceed with the tender window at any point.

This initiative follows on from the Company's announcement in October 2024 that it had entered into a non-binding Heads of Agreement with Finclear Holdings Ltd to consider potential terms upon which the Company's Shares may be onboarded to FCX to facilitate periodic trading opportunities for shareholders and wholesale investors. Having recently onboarded with FCX, the Company expects to be able to provide a tender window opportunity following the release of its 1H26 Financial Result.

1H26 Tender Window - Indicative Key Dates

E&P 1H26 Financial Result	Tuesday, 10 March 2026
Tender Submission Window Opens	Wednesday, 25 March 2026
Tender Submission Window Closes	Thursday, 9 April 2026
Commitment and Funding Window	Tuesday, 14 April 2026 to Monday, 20 April 2026
Settlement	Tuesday, 21 April 2026

Note: all events and dates are indicative and subject to change

It is expected that holders of Shares will be invited to participate in the tender window to sell all or part of their Shares through FCX (subject to market volumes and final allocations).

Any persons wishing to purchase Shares in the tender window are required to be qualifying investors who meet the sophisticated investor requirements under Sections 708 and 761G of the *Corporations Act 2001* (Cth). Buyers are limited to existing Company shareholders and to investors invited by the Company at its discretion. Participation in the tender window is subject to the FCX Operating Rules and applicable eligibility requirements. Buyers must satisfy wholesale investor requirements and be approved as Participants on the FCX platform.

For further information, shareholders should refer to the 'Notice of Intention to Operate Tender Window' which will be sent from the Company's share registry, Boardroom Pty Limited, to all shareholders via email or post. The notice contains further information about the tender window structure, participation, allocation policy, fees, and event terms.

More details about the tender window, including the transaction price and further instructions, are expected to be announced alongside the release of E&P's 1H26 Financial Result on Tuesday, 10 March 2026.

All Company announcements and other disclosures (including periodic financial reporting) are accessible through the Investor Centre tab on the Company's website at www.eandp.com.au. The Company also communicates material announcements to shareholders via email. To receive email communications, please ensure your email address is registered with E&P's share registry, Boardroom via www.investorserve.com.au and you have opted to receive announcements. Shareholders have the right to opt out of such communications at any point.

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About E&P Financial Group Limited

E&P Financial Group (E&P) delivers financial services across wealth management, corporate advisory, institutional sales and trading and research. In E&P Wealth we provide tailored advice and services to build, manage and preserve wealth. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage assets across international equities and private equity.