



21 April 2026

## E&P Financial Group Limited – Completion of 1H26 FCX Tender Window

E&P Financial Group Limited (ACN 609 913 457) (**E&P**, or the **Company**) is pleased to advise that the tender window for ordinary shares in the Company via the FCX Platform (**FCX**), which opened on 25 March 2026 and closed on 9 April 2026, has been successfully completed and settled.

The tender window was well supported, with all shares tendered for sale matched in full.

Shares were transacted at a fixed price of \$0.630 per share, representing the ex-dividend fair market value as at 31 December 2025 as determined by the Board, informed by an independent valuation report prepared by Grant Thornton.

The Company thanks all participants for their engagement and FCX for their support in this inaugural tender window process.

All Company announcements and disclosures are accessible through the Investor Centre at [www.eandp.com.au](http://www.eandp.com.au). Shareholders with queries may contact [companysecretary@eandp.com.au](mailto:companysecretary@eandp.com.au).

### About E&P Financial Group Limited

E&P Financial Group (E&P) delivers financial services across wealth management, corporate advisory, institutional sales and trading and research. In E&P Wealth we provide tailored advice and services to build, manage and preserve wealth. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage assets across international equities and private equity.