31 August 2026

E&P Financial Group Limited Announces Intention to Operate Tender Window via FCX

E&P Financial Group Limited (ACN 609 913 457) (**E&P**, or the **Company**) is pleased to announce its intention to operate a Tender Window for ordinary shares in the Company (**Shares**) via the FCX Platform (**FCX**) following the release of the Company's FY26 Financial Result. The E&P Board of Directors (**Board**) retains full discretion to amend, delay or not proceed with the Tender Window at any point prior to Settlement.

This intention to operate a Tender Window follows on from the successful completion of the Company's inaugural Tender Window in April 2026, which was well supported, with all Shares tendered for sale matched in full. The Company is pleased to offer shareholders a further opportunity to participate on substantially the same terms, following the release of its FY26 Financial Result.

FY26 Tender Window - Indicative Key Dates

E&P FY26 Financial Result	Wednesday, 9 September 2026
Tender Submission Window Opens	Wednesday, 23 September 2026
Tender Submission Window Closes	Wednesday, 7 October 2026
Commitment and Funding Window	Monday, 12 October 2026 to Friday, 16 October 2026
Settlement	Monday, 19 October 2026

Note: all events and dates are indicative and subject to change

It is expected that holders of Shares (**Shareholders**) will be invited to participate in the Tender Window to sell all or part of their Shares through FCX (subject to market volumes and final allocations).

Any persons wishing to purchase Shares in the Tender Window are required to be qualifying investors who meet the sophisticated investor requirements under Sections 708 and 761G of the Corporations Act 2001 (Cth). Buyers are limited to existing Shareholders and to investors invited by the Company at its discretion. Participation in the Tender Window is subject to the FCX Operating Rules and applicable eligibility requirements. Buyers must be approved as Participants on the FCX platform.

For further information, shareholders should refer to the 'Notice of Intention to Operate Tender Window' which will be sent from the Company's share registry, Boardroom Pty Limited, to all shareholders via email or post. The notice contains further information about the tender window structure, participation, allocation policy, fees, and event terms.

More details about the transaction, including the tender price and further instructions, are expected to be announced alongside the release of E&P's FY26 Financial Result on Wednesday, 9 September 2026.

All Company announcements and other disclosures (including periodic financial reporting) are accessible through the Investor Centre tab on the Company's website at www.eandp.com.au. The Company also communicates material announcements to shareholders via email. To receive email communications, please ensure your email address is registered with E&P's share registry, Boardroom via www.investorserve.com.au and you have opted to receive announcements. Shareholders have the right to opt out of such communications at any point.

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About E&P Financial Group Limited

E&P Financial Group (E&P) delivers financial services across wealth management, corporate advisory, institutional sales and trading and research. In E&P Wealth we provide tailored advice and services to build, manage and preserve wealth. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage assets across international equities and private equity.