23 October 2026

# E&P Notice of Annual General Meeting

E&P Financial Group Limited (**Company** or **E&P**) gives notice of its upcoming Annual General Meeting of Shareholders (**AGM** or **Meeting**).

The Meeting will be held at the date, time and place detailed below, or at such later time and date as notified to Shareholders, to consider and vote on the resolutions contained in this Notice.

| | |
|---|---|
| **Date:** | Wednesday, 18 November 2026 |
| **Time:** | 9:00am (AEDT) |
| **Physical Venue:** | E&P Financial Group, L9, 171 Collins Street, Melbourne VIC 3000 |
| **Virtual Access**: | Online via https://meetings.lumiconnect.com/300-406-587-388 |

The attached E&P Notice of 2026 Annual General Meeting (including Explanatory Statement) (**Notice of Meeting**) provides details of the items of business to be considered by Shareholders.

Shareholders are encouraged to:

- read the Notice of Meeting in full;
- attend the Meeting either in person or online; and
- vote on the resolutions as set out in the Notice of Meeting.

The Explanatory Statement and Proxy Form which accompany and form part of this Notice of Meeting describe in more detail the matters to be considered. Please consider this Notice of Meeting, the Explanatory Statement, and the Proxy Form in their entirety.

**For more information, please contact:**

Robert Darwell

Chief Financial Officer & Joint Company Secretary, E&P Financial Group Limited
+ 61 2 8622 9128
robert.darwell@eandp.com.au



E&P FINANCIAL GROUP LIMITED ACN 609 913 457

# Notice of Meeting

## 2026 Annual General Meeting

18 November 2026 9.00am

(AEDT)

To be held at E&P Financial Group,
L9, 171 Collins Street, Melbourne VIC 3000 and online

EANDP.COM.AU

# Notice of Annual General Meeting

## Participating and Voting

E&P Financial Group Limited (**Company** or **E&P**) gives notice that an Annual General Meeting (**AGM** or **Meeting**) of Shareholders will be held on:

**Wednesday, 18 November 2026 at 9:00am (AEDT)**

The AGM will be held in-person at E&P's offices located at E&P Financial Group, Level 9, 171 Collins Street, Melbourne VIC 3000 and virtually via:

**Portal:** https://meetings.lumiconnect.com/300-406-587-388

**Meeting ID:** **300-406-587-388**

It is recommended that Shareholders read the Notice of Meeting and Explanatory Statement in full and seek professional advice if they are uncertain about how they should cast their votes at the Meeting.

Capitalised terms are defined in the Glossary.

### Voting eligibility

To be eligible to vote at the Meeting, Shareholders must be a registered Shareholder of the Company as at 5.00pm (AEDT) on Monday, 16 November 2026. Accordingly, Share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting. If you are in any doubt as to whether you are entitled to vote, please notify us immediately.

### Participation at the AGM

Shareholders can participate in the Company's AGM by attending in person or by participating online.

The online platform will allow Shareholders or their proxies to listen to proceedings, view presentation slides, vote, make comments, and ask questions during the AGM in real-time, regardless of their location. To do this, Shareholders will need a computer or mobile/tablet device with internet access. There will be no video webcast.

Shareholders participating in the Meeting online will be able to cast direct votes between the commencement of the AGM (9.00am AEDT on 18 November 2026) and the closure of voting as announced by the Chair during the AGM.

More information regarding online participation at the AGM (including how to vote and ask questions online during the AGM) is available in the User Guide. The User Guide is attached to this Notice of Meeting and will be available on our website.

### Poll voting

Each resolution considered at the Meeting will be conducted by a poll rather than on a show of hands.

## Explanatory Statement

An Explanatory Statement accompanies and forms part of this Notice of Meeting. All Shareholders should read the Explanatory Statement carefully and in its entirety.

Shareholders who have questions relating to any part of the business of the Meeting should consult their professional adviser for assistance.

## Voting by proxy

The Proxy Form has been enclosed with this Notice. Please read all instructions carefully prior to completing a Proxy Form. For your vote to be effective it must be received before 9:00am AEDT on Monday, 16 November 2026.

A Shareholder entitled to vote at an AGM is entitled to appoint a proxy to participate virtually or in person and vote on the Shareholder's behalf. A Shareholder who is entitled to cast two or more votes may appoint up to two proxies and may specify the proportion or number of the Shareholder's votes each proxy is entitled to exercise. If two proxies are appointed but no proportion or number is specified, each proxy may exercise half of the Shareholder's votes. If the specified proportion or number of votes exceeds that which the Shareholder is entitled to, each proxy may exercise half of the Shareholder votes. Any fractions of votes brought about by the apportionment of votes to a proxy will be disregarded.

A proxy has the same rights as a Shareholder to speak at the Meeting and to vote (but only to the extent permitted by law). Shareholders who have appointed a proxy may still participate in the Meeting. The proxy is not revoked by the Shareholder participating and taking part in the Meeting, unless the Shareholder actually votes at the Meeting on a resolution for which the proxy is proposed to be used.

Where more than one joint holder votes, the vote of the holder whose name appears first in the register of Shareholders shall be accepted to the exclusion of the others, regardless of whether the vote is by proxy, by representative or by attorney.

A proxy need not be a Shareholder of the Company and may be an individual or a body corporate. If a Shareholder appoints a body corporate as a proxy, that body corporate will need to ensure it:

- appoints an individual as its corporate representative to exercise its powers at the Meeting, in accordance with section 250D of the *Corporations Act 2001* (Cth); and
- provides satisfactory evidence of the appointment of its corporate representative to the Company at least 48 hours prior to commencement of the Meeting.

If such evidence is not received at least 48 hours prior to the commencement of the Meeting, then the body corporate proxy (through its representative) will not be permitted to act as the Shareholder's proxy. Proxy Forms (and if the appointment is signed by the appointer's attorney, the original authority under which the appointment was signed or a certified copy of the authority) must be received by the Company's share registry, Boardroom Pty Limited, by 9.00am (AEDT) on Monday, 16 November 2026.

A proxy may be lodged with Boardroom Pty Limited:

| | |
|---|---|
| **Online** | boardroomlimited.com.au/meeting/e&pagm2026 |
| **By Fax** | + 61 2 9290 9655 |
| **By Mail** | GPO Box 3993<br>Sydney NSW 2001 Australia |
| **In Person** | Level 8, 210 George Street Sydney NSW 2000 Australia |

## Technical difficulties

Technical difficulties regarding online participation may arise during the course of the AGM. The Chair has discretion as to whether and how the Meeting should proceed in the event that a technical difficulty arises. In exercising his discretion, the Chair will have regard to the number of Shareholders impacted and the extent to which participation in the business of the Meeting is affected. Where he considers it appropriate, the Chair may continue to hold the Meeting and transact business, including conducting a poll and voting in accordance with valid proxy instructions. For this reason, Shareholders are encouraged to lodge a proxy even if they plan to participate online.

# Business of the Meeting

### Financial Statements and Reports

To receive and consider the Financial Statements, the Directors' Report, and the Independent Auditor's Report of E&P Financial Group Limited contained within the E&P Annual Report for the period 1 July 2025 to 30 June 2026.

No resolution is required for this item of business.

### Resolution 1: Amendments to the Constitution

To consider and, if thought fit, pass the following resolution as a special resolution:

*"That, for the purpose of section 136(2) of the Corporations Act 2001 (Cth) and for all other purposes, the Company modify its Constitution in the manner described in the Explanatory Statement accompanying and forming part of the notice of this Meeting and as set out in the document titled Constitution presented at this Meeting and signed by the Chair of the Meeting for identification purposes, with effect from the close of this Meeting"*

Note: a copy of the amended Constitution of the Company proposed by the above resolution is available for download from boardroomlimited.com.au/meeting/e&pagm2026 at any time prior to the close of the Meeting.

### Requirements

Resolution 1 is a special resolution. To be passed, it must be approved by at least 75% of the total votes cast by Shareholders entitled to vote on the Resolution (including Shareholders who are voting by proxy).

*By Order of the Board*



**Robert Darwell**
Company Secretary
23 October 2026

# Explanatory Statement

This Explanatory Statement accompanies and forms part of the notice of an Annual General Meeting of the Company to be held at 9.00am (AEDT) on Wednesday, 18 November 2026.

The Explanatory Statement has been prepared to assist Shareholders in determining how to vote on the Resolutions set out in the Notice of Meeting and is intended to be read in conjunction with the Notice of Meeting.

E&P encourages all Shareholders to cast their votes on all Resolutions. The Chair will vote any undirected proxies in favour of the Resolutions.

## You should read this document carefully

This Explanatory Statement and the accompanying Notice of Meeting are important. You should read each document in its entirety before deciding how to vote on the Resolutions at the Meeting.

This Explanatory Statement and the Notice of Meeting have been prepared by the Company. Subject to applicable law, the Company and its officers and employees assume no responsibility for the fairness, accuracy, or completeness of any information or proposals contained in this Explanatory Statement or the Notice of Meeting, and to the maximum extent permitted by law accept no liability for any loss arising from the use of, or reliance upon, the Explanatory Statement or the Notice of Meeting.

Shareholders who have questions relating to any part of the business of the Meeting should consult their financial, legal or other professional adviser.

## No Investment Advice

The information contained in this Explanatory Statement and accompanying Notice of Meeting does not constitute financial product advice and has been prepared without taking account of any person's particular investment objectives, financial situation, taxation position, or needs.

## Forward Looking Statements

This Explanatory Statement, the Notice of Meeting, and any accompanying documents may contain statements which are considered to be forward-looking. Forward-looking statements can generally be identified by the use of forward-looking words such as 'expect', 'anticipate', 'likely', 'intend', 'propose', 'should', 'could', 'may', 'forecast', 'estimate', 'target' and other similar expressions and include, but are not limited to, the outcome and effects of the Resolutions.

The forward-looking statements are based on information available to the Company as at the date of this Explanatory Statement and accompanying Notice of Meeting, and except as required by law or regulation the Company undertakes no obligation to provide any additional or updated information.

Forward-looking statements may involve assumptions as to future events, significant subjective judgement, and are subject to uncertainties, risks, and contingencies, many of which are outside the control of and unknown to the Company and its officers and employees. There can be no assurance that actual outcomes will not differ from these forward-looking statements. It is prudent not to place undue reliance on any forward-looking statements.

## Glossary

Capitalised terms used in this Explanatory Statement or accompanying Notice of Meeting have the meanings given in the Glossary on page 10.

## Financial Statements and Reports

This item allows Shareholders the opportunity to receive and consider the Financial Statements of the Company and the Reports of the Directors and Auditor for the financial year ended 30 June 2026. Under section 317 of the Corporations Act, the Company is required to lay these three reports that together comprise the Company's Annual Report before its Shareholders at its Annual General Meeting.

There is no requirement either in the Corporations Act or in the Company's Constitution for Shareholders to approve the Financial Report, the Directors' Report or the Auditor's Report.

Shareholders will have a reasonable opportunity at the AGM to ask questions and make comments on these reports and on the business and operations of the Company. Shareholders will also be given a reasonable opportunity to ask the auditor questions about the Auditor's Report and the conduct of the audit of the Financial Report.

## Resolution 1: Amendments to the Constitution

To consider and, if thought fit, pass the following resolution as a **special resolution**:

*"That, for the purpose of section 136(2) of the Corporations Act 2001 (Cth) and for all other purposes, the Company modify its Constitution in the manner described in the Explanatory Statement accompanying and forming part of the notice of this Meeting and as set out in the document titled Constitution presented at this Meeting and signed by the Chair of the Meeting for identification purposes, with effect from the close of this Meeting."*

### Why are we proposing to amend the Constitution of the Company?

The existing Constitution was adopted in 2025 (**Constitution**) following the removal of E&P from the Official List of ASX on 27 December 2024. Clause 35 of the Constitution permit general meetings of the Company to be held in the following manner:

- at one or more physical venues;
- at one or more physical venues and using virtual meeting technology;
- using virtual meeting technology only, unless the general meeting is an annual general meeting; or
- in any other matter permitted by the Corporations Act.

Recent annual general meetings of the Company have been held as hybrid meetings, allowing Shareholders to attend either at a physical venue or online via virtual meeting technology. Notwithstanding the availability of a physical venue, the Board has observed that physical Shareholder attendance at the Company's annual general meetings has been extremely limited. These observations, together with the added time and financial cost (including Director and senior management travel and accommodation) involved with preparing and holding a physical meeting, have led the Board to conclude that it would in the interests of the Company for the Board to have the authority to determine that an annual general meeting should be held without a physical venue.

Accordingly, the Directors are seeking Shareholder approval to amend the Constitution to give the Board the flexibility to hold future annual general meetings using entirely virtual meeting technology. If approved, the Board will retain discretion to determine whether an annual general meeting for any given year should be held entirely virtually, or whether it would be appropriate to run a hybrid meeting in the same (or similar) format to that of recent annual general meetings (where attendees may join in person or online). In making that determination, factors to be considered by the Board would generally include the nature and materiality of the resolutions proposed for the meeting, and whether a physical forum may be more conducive to facilitating shareholder discussions on particular item(s) of business at the meeting.

In proposing this change, the Directors have not made any pre-determination that future annual general meetings

will be held entirely virtually, the proposal is simply to provide the flexibility to do so if the Directors consider it appropriate at the time.

### What are the proposed amendments to the Constitution?

As noted above, the Constitution permits general meetings to be held virtually, except for annual general meetings. It is proposed that Clause 35 of the Constitution (extracted below) is amended to remove this exception by deleting the words shown in strikethrough below:

**35. How general meetings may be held**

A general meeting may be held:

(a) at one or more physical venues;

(b) at one or more physical venues and using virtual meeting technology;

(c) using virtual meeting technology only~~, unless the general meeting is an annual general meeting~~; or

(d) in any other manner permitted by the Corporations Act.

### How to obtain a copy of the amended Constitution

You may obtain a copy of the draft amended Constitution by:

a. following this link: https://boardroomlimited.com.au/meeting/e&pagm2026; or

b. contacting the Company's Share Registry by telephone and requesting a copy free of charge.

A copy of the Constitution as amended will also be available for inspection by Shareholders and proxies during the AGM.

### How must the proposed amendments to the Constitution be approved?

The proposed resolution for the amendment of the Constitution must be approved by a special resolution. A special resolution must be passed by at least 75 per cent of the votes cast by shareholders present and entitled to vote on the resolution (whether in person, online, or by proxy, attorney or representative).

### What happens if Resolution 1 is passed?

If Resolution 1 is passed, the Constitution will be amended with immediate effect on and from the close of the AGM, permitting future annual general meetings to be held using virtual meeting technology only.

If Resolution 1 is not passed, the Constitution will remain unchanged and future annual general meetings must include a physical venue.

### Board recommendation

E&P encourages all Shareholders to cast their votes on this resolution. The Chairman will vote all undirected proxies in favour of this resolution. The Directors unanimously recommend that Shareholders vote in favour of the proposed amendments.

### Voting exclusions

No voting exclusion applies in relation to Resolution 1.

# Glossary

In this Explanatory Statement:

**ASIC** means the Australian Securities and Investments Commission.

**ASX** means ASX Limited (ACN 008 624 691), or the Australian Securities Exchange, as the context requires.

**Board** means the current board of directors of the Company.

**Company** or **E&P** means E&P Financial Group Limited (ACN 609 913 457)

**Constitution** means the constitution of the Company.

**Corporations Act** means the Corporations Act 2001 (Cth).

**Director** means a director of the Company.

**Explanatory Statement** means the explanatory statement to the Notice.

**Group** means E&P and each related body corporate (as that term is defined in section 50 of the Corporations Act) of E&P.

**Meeting** or **AGM** means the annual general meeting convened by this Notice in respect of the Company.

**Notice** or **Notice of Meeting** means the notice of meeting accompanying this Explanatory Statement.

**Official List** means the official list of entities that ASX has admitted and has not removed.

**Proxy Form** means the Proxy Form accompanying the Notice.

**Resolution** means a resolution set out in the Notice.

**Share** means a fully paid ordinary share in the Company.

**Shareholder** means the holder of fully paid ordinary shares in the Company.

# Online Meeting Guide

## E&P Financial Group Limited – Annual General Meeting
## Wednesday 18 November 2026, 9:00am AEDT

Scan to join the meeting

## Attending the meeting virtually

Those attending online will be able to view the meeting.
Shareholders and Proxyholders can ask questions and submit votes in real time.

To participate online, visit **https://meetings.lumiconnect.com/300-406-587-388** on your smartphone, tablet or computer.

You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

To log in, you may require the following information:

**Meeting ID: 300-406-587-388**

**Australian residents**
**Voting Access Code**
(VAC)

**Postcode**
(postcode of your registered address)

**Overseas residents**
**Voting Access Code**
(VAC)

**Country Code**
(three-character country code)
e.g. New Zealand - **NZL**; United Kingdom - **GBR**; United States of America - **USA**; Canada - **CAN**

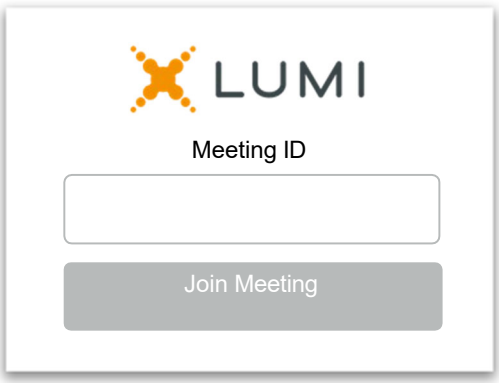
**A full list of country codes can be found at the end of this guide.**

**Appointed Proxies**
To receive your unique username and password, please contact Boardroom on 1300 737 760.

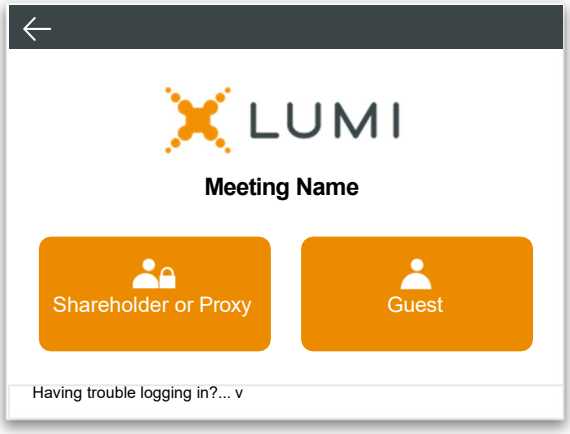
**Guests**
To register as a guest, you will need to enter your name and email address.

## Registering for the meeting

1 To participate in the meeting, follow the direct link at the top of the page. Alternatively, visit **meetings.lumiconnect.com** and enter the unique 12-digit Meeting ID, provided above.




2 To proceed into the meeting, you will need to read and accept the Terms and Conditions and select if you are a Shareholder / Proxy or a Guest. Note that only shareholders and proxies can vote and ask questions in the meeting.

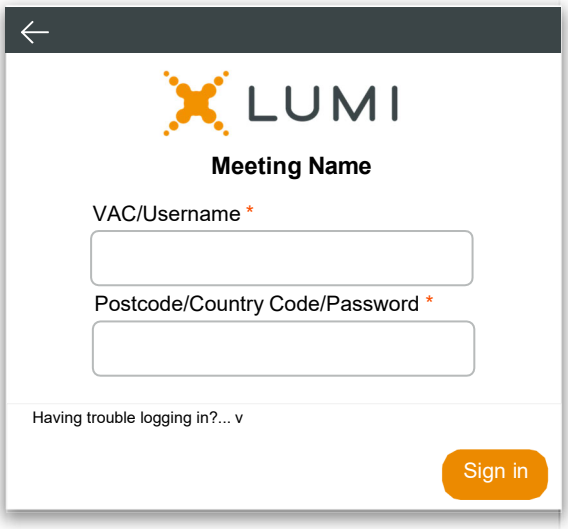


3

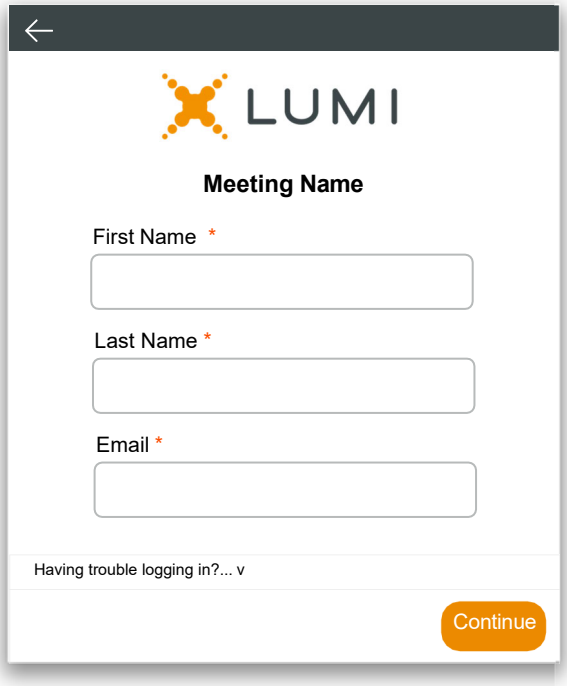
**To register as a Shareholder,**
enter your VAC and Postcode or Country Code and press Sign in.

You will find your VAC on your Proxy Form or Notice of Meeting email.

**To register as a Proxyholder,** you will need your username and password as provided by Boardroom. In the 'VAC/Username' field enter your username and in the 'Postcode/Country Code/Password' field enter your password and press Sign in.




**To register as a Guest,**
enter your name and other requested details and press Continue.




## Navigation

Once successfully authenticated, the home page will appear. You can view meeting instructions, ask questions and open the virtual meeting.

A link to the virtual meeting will be provided on the home page. Click the link to open the meeting. The meeting will open in a separate browser tab on your device.

To Vote and ask Questions during the meeting, navigate back to the browser tab with the LUMI AGM platform open.

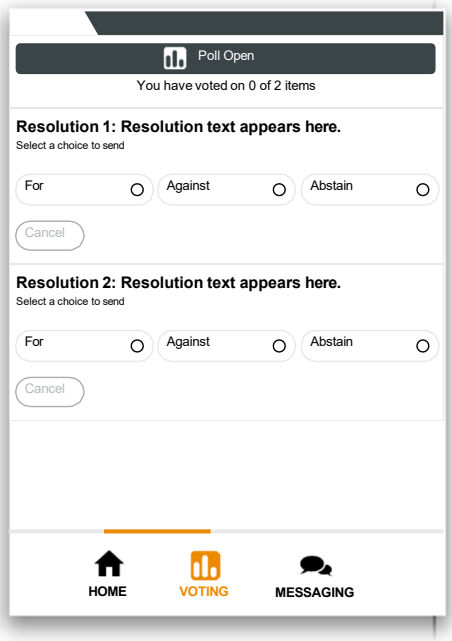
# Voting

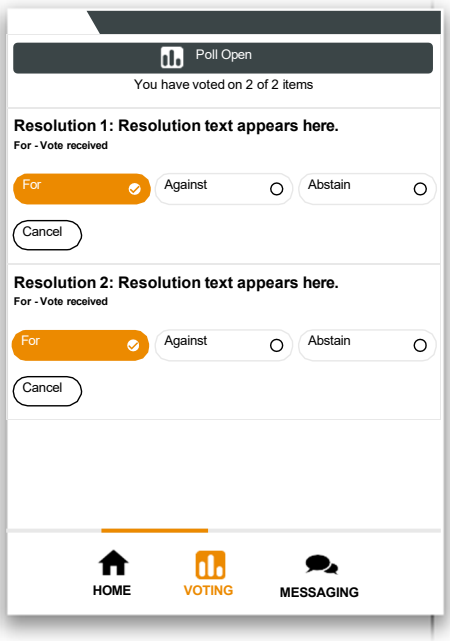
## 4

When the Chair declares the poll open:

- A voting icon will appear on screen and the meeting resolutions will be displayed.
- To vote, select one of the voting options. Your response will be highlighted.
- To change your vote, simply select a different option to override.

There is no need to press a submit or send button. Your vote is automatically counted. Votes may be changed up to the time the Chair closes the poll.



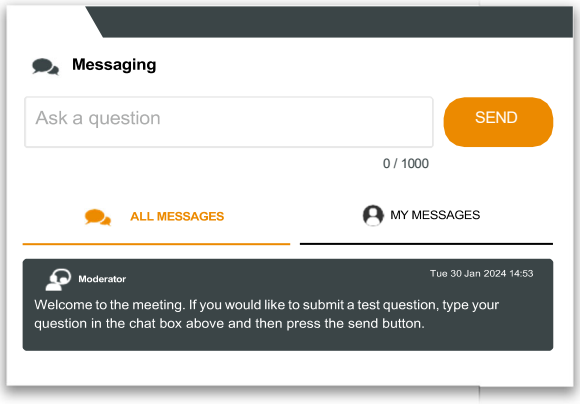




# Text Questions

## 5

To ask a written question, tap on the messaging icon, type your question in the box at the top of the screen and press the send button SEND.

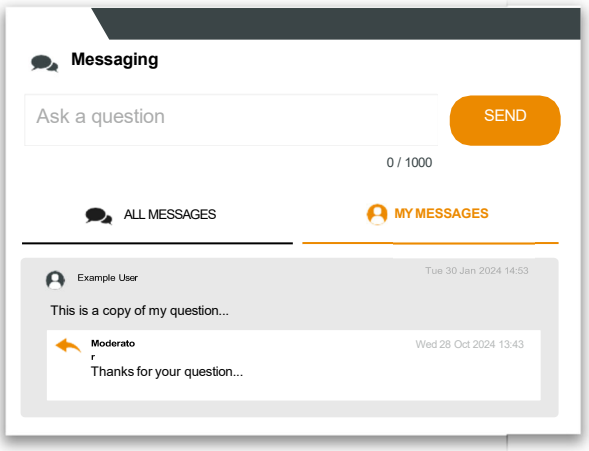
Confirmation that your message has been received will appear.




## 6

Questions sent via the Lumi platform may be moderated before being sent to the Chair. This is to avoid repetition and remove any inappropriate language.

A copy of your sent questions, along with any written responses, can be viewed by selecting "MY MESSAGES".



# Country Codes - Boardroom

For overseas shareholders, select your country code from the list below and enter it into the password field.

| | |
|---|---|
| ABW | Aruba |
| AFG | Afghanistan |
| AGO | Angola |
| AIA | Anguilla |
| ALA | Aland Islands |
| ALB | Albania |
| AND | Andorra |
| ANT | Netherlands Antilles |
| ARE | United Arab Emirates |
| ARG | Argentina |
| ARM | Armenia |
| ASM | American Samoa |
| ATA | Antarctica |
| ATF | French Southern |
| ATG | Antigua & Barbuda |
| AUS | Australia |
| AUT | Austria |
| AZE | Azerbaijan |
| BDI | Burundi |
| BEL | Belgium |
| BEN | Benin |
| BFA | Burkina Faso |
| BGD | Bangladesh |
| BGR | Bulgaria |
| BHR | Bahrain |
| BHS | Bahamas |
| BIH | Bosnia & Herzegovina |
| BLM | St Barthelemy |
| BLR | Belarus |
| BLZ | Belize |
| BMU | Bermuda |
| BOL | Bolivia |
| BRA | Brazil |
| BRB | Barbados |
| BRN | Brunei Darussalam |
| BTN | Bhutan |
| BUR | Burma |
| BVT | Bouvet Island |
| BWA | Botswana |
| CAF | Central African Republic |
| CAN | Canada |
| CCK | Cocos (Keeling) Islands |
| CHE | Switzerland |
| CHL | Chile |
| CHN | China |
| CIV | Cote D'ivoire |
| CMR | Cameroon |
| COD | Democratic Republic of Congo |
| COK | Cook Islands |
| COL | Colombia |
| COM | Comoros |
| CPV | Cape Verde |
| CRI | Costa Rica |
| CUB | Cuba |
| CYM | Cayman Islands |
| CYP | Cyprus |
| CXR | Christmas Island |
| CZE | Czech Republic |
| DEU | Germany |
| DJI | Djibouti |
| DMA | Dominica |
| DNK | Denmark |
| DOM | Dominican Republic |
| DZA | Algeria |
| ECU | Ecuador |
| EGY | Egypt |
| ERI | Eritrea |
| ESH | Western Sahara |
| ESP | Spain |
| EST | Estonia |
| ETH | Ethiopia |
| FIN | Finland |
| FJI | Fiji |
| FLK | Falkland Islands (Malvinas) |
| FRA | France |
| FRO | Faroe Islands |
| FSM | Micronesia |
| GAB | Gabon |
| GBR | United Kingdom |
| GEO | Georgia |
| GGY | Guernsey |
| GHA | Ghana |
| GIB | Gibraltar |
| GIN | Guinea |
| GLP | Guadeloupe |
| GMB | Gambia |
| GNB | Guinea-Bissau |
| GNQ | Equatorial Guinea |
| GRC | Greece |
| GRD | Grenada |
| GRL | Greenland |
| GTM | Guatemala |
| GUF | French Guiana |
| GUM | Guam |
| GUY | Guyana |
| HKG | Hong Kong |
| HMD | Heard & McDonald Islands |
| HND | Honduras |
| HRV | Croatia |
| HTI | Haiti |
| HUN | Hungary |
| IDN | Indonesia |
| IMN | Isle Of Man |
| IND | India |
| IOT | British Indian Ocean Territory |
| IRL | Ireland |
| IRN | Iran Islamic Republic of |
| IRQ | Iraq |
| ISL | Iceland |
| ISM | British Isles |
| ISR | Israel |
| ITA | Italy |
| JAM | Jamaica |
| JEY | Jersey |
| JOR | Jordan |
| JPN | Japan |
| KAZ | Kazakhstan |
| KEN | Kenya |
| KGZ | Kyrgyzstan |
| KHM | Cambodia |
| KIR | Kiribati |
| KNA | St Kitts And Nevis |
| KOR | South Korea |
| KWT | Kuwait |
| LAO | Lao Pdr |
| LBN | Lebanon |
| LBR | Liberia |
| LBY | Libyan Arab Jamahiriya |
| LCA | St Lucia |
| LIE | Liechtenstein |
| LKA | Sri Lanka |
| LSO | Kingdom of Lesotho |
| LTU | Lithuania |
| LUX | Luxembourg |
| LVA | Latvia |
| MAC | Macao |
| MAF | St Martin |
| MAR | Morocco |
| MCO | Monaco |
| MDA | Republic Of Moldova |
| MDG | Madagascar |
| MDV | Maldives |
| MEX | Mexico |
| MHL | Marshall Islands |
| MKD | Macedonia Former Yugoslav Rep |
| MLI | Mali |
| MLT | Malta |
| MMR | Myanmar |
| MNE | Montenegro |
| MNG | Mongolia |
| MNP | Northern Mariana Islands |
| MOZ | Mozambique |
| MRT | Mauritania |
| MSR | Montserra |
| MTQ | Martinique |
| MUS | Mauritius |
| MWI | Malawi |
| MYS | Malaysia |
| MYT | Mayotte |
| NAM | Namibia |
| NCL | New Caledonia |
| NER | Niger |
| NFK | Norfolk Island |
| NGA | Nigeri |
| NIC | Nicaragua |
| NIU | Niue |
| NLD | Netherlands |
| NOR | Norway |
| NPL | Nepal |
| NRU | Nauru |
| NZL | New Zealand |
| OMN | Oman |
| PAK | Pakistan |
| PAN | Panama |
| PCN | Pitcairn Islands |
| PER | Peru |
| PHL | Philippines |
| PLW | Palau |
| PNG | Papua New Guinea |
| POL | Poland |
| PRI | Puerto Rico |
| PRK | North Korea |
| PRT | Portugal |
| PRY | Paraguay |
| PSE | Palestinian Territory |
| PYF | French Polynesia |
| QAT | Qatar |
| REU | Reunion |
| ROU | Romania Federation |
| RUS | Russia |
| RWA | Rwanda |
| SAU | Saudi Arabia |
| SDN | Sudan |
| SEN | Senegal |
| SGP | Singapore |
| SGS | Sth Georgia & Sandwich Isl |
| SHN | St Helena |
| SJM | Svalbard & Jan Mayen |
| SLB | Soloman Islands |
| SCG | Serbia & Outlying |
| SLE | Sierra Leone |
| SLV | El Salvador |
| SMR | San Marino |
| SOM | Somalia |
| SPM | St Pierre and Miqueion |
| SRB | Serbia |
| STP | Sao Tome and Principle |
| SUR | Suriname |
| SVK | Slovakia |
| SVN | Slovenia |
| SWE | Sweden |
| SWZ | Swaziland |
| SYC | Seychelles |
| SYR | Syrian Arab Republic |
| TCA | Turks & Caicos |
| TCD | Chad |
| TGO | Congo |
| THA | Thailand |
| TJK | Tajikistan |
| TKL | Tokelau |
| TKM | Turkmenistan |
| TLS | East Timor Republic |
| TMP | East Timor |
| TON | Tonga |
| TTO | Trinidad & Tobago |
| TUN | Tunisia |
| TUR | Turkey |
| TUV | Tuvalu |
| TWN | Taiwan |
| TZA | Tanzania |
| UGA | Uganda |
| UKR | Ukraine |
| UMI | United States Minor Outlying |
| URY | Uruguay |
| USA | United States of America |
| UZB | Uzbekistan |
| VNM | Vietnam |
| VUT | Vanuatu |
| WLF | Wallis & Fortuna |
| WSM | Samoa |
| YEM | Yemen |
| YMD | Yemen Democratic |
| YUG | Yugoslavia Socialist Fed Rep |
| ZAF | South Africa |
| ZAR | Zaire |
| ZMB | Zambia |
| ZWE | Zimbabwe |

## Need help?

If you require any help using this system prior to or during the meeting, please contact Boardroom on 1300 737 760.

**All Correspondence to:**


**By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

**By Fax:** +61 2 9290 9655

**Online:** www.boardroomlimited.com.au

**By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600


# YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 9:00am (AEDT) on Monday 16 November 2026.**

## TO VOTE ONLINE

## BY SMARTPHONE

**STEP 1: VISIT https://www.votingonline.com.au/eandpagm2026**

**STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)**

**STEP 3: Enter your Voting Access Code (VAC):**

Scan QR Code using smartphone
QR Reader App

## TO VOTE BY COMPLETING THE PROXY FORM

### STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.
If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

**Appointment of a Second Proxy**
You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:
(a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
(b) return both forms together in the same envelope.

### STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities, your vote on that item will be invalid.

**Proxy which is a Body Corporate**
Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

### STEP 3 SIGN THE FORM

The form **must** be signed as follows:
**Individual:** This form is to be signed by the securityholder.
**Joint Holding**: where the holding is in more than one name, all the securityholders should sign.
**Power of Attorney:** to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.
**Companies:** this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

### STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by **9:00am (AEDT) on Monday 16 November 2026.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

**Proxy forms may be lodged using the enclosed Reply Paid Envelope or:**

| | |
|---|---|
| **Online** | https://www.votingonline.com.au/eandpagm2026 |
| **By Fax** | + 61 2 9290 9655 |
| **By Mail** | Boardroom Pty Limited<br>GPO Box 3993,<br>Sydney NSW 2001 Australia |
| **In Person** | Boardroom Pty Limited<br>Level 8, 210 George Street,<br>Sydney NSW 2000 Australia |

### Attending the Meeting

If you wish to attend the meeting, please bring this form with you to assist registration.

**E&P Financial Group Limited**
ACN 609 913 457

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
**Please note, you cannot change ownership of your securities using this form.**

# PROXY FORM

## STEP 1 APPOINT A PROXY

I/We being a member/s of **E&P Financial Group Limited** (Company) and entitled to attend and vote hereby appoint:

☐ the **Chair of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the 2026 Annual General Meeting of the Company to be held at **E&P Financial Group, Level 9, 171 Collins Street, Melbourne VIC and as a virtual meeting online at: https://meetings.lumiconnect.com/300-406-587-388 on Wednesday 18 November 2026 at 9:00am (AEDT)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

The Chair of the Meeting will vote all undirected proxies in favour of all Items of business. If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

## STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

| | | For | Against | Abstain* |
|---|---|---|---|---|
| Resolution 1 | Amendments to the Constitution **(Special Resolution)** | ☐ | ☐ | ☐ |

## STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

| Individual or Securityholder 1 | Securityholder 2 | Securityholder 3 |
|---|---|---|
| Sole Director and Sole Company Secretary | Director | Director / Company Secretary |

Contact Name…….. Contact Daytime Telephone……..... Date / /